[illegible]

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CHINA LO

[redacted]

d company incor ated in the People's Republic of China with limited liability)

(Stoc

I 14A.81 ,

12-

( ) 31
D 2022 C I G E ,
15 F 2023 C I
G F , 25 A 2023
C ; ( ) E
D C ., . (**Tianjin Longyuan–**), -
C , CH ’ E
C ., . (**CHN Xiong’an–**), - CH E ,
26 2023 (**Tianjin Joint Venture–**).
J B1 , CH
B0.65 (65%)
B0.35 (35%), (**Formation of Tianjin Joint Venture–**, **Previous Transactions–**). I
C
CH E ,
A ,
A ( ) (
10(C 5%, (10(65%)11 ( )04 (( ))1( )12.

1. OVERVIEW OF THE TRANSACTION

[illegible] C [illegible] A [illegible] C [illegible] B30.6 [illegible], CH E [illegible] B29.4 [illegible] C [illegible] 51% [illegible] C [illegible] I [illegible].

[illegible] C [illegible] 30 [illegible] 2023. A[illegible] 9[illegible] B [illegible] C [illegible] 30 [illegible] 2023, [illegible] I [illegible] C [illegible] G [illegible] E [illegible] C[illegible]., [illegible].* [illegible] 5 [illegible], 0 [illegible], 0 [illegible] 3 [illegible]. [illegible] C[illegible], [illegible]. [illegible] B [illegible], [illegible] D[illegible], [illegible] CH E[illegible], [illegible]. A [illegible] D[illegible], [illegible] G [illegible] k [illegible] k E [illegible] C[illegible].

2. BASIC INFORMATION ON THE CONTRACTING PARTY

(1) Basic Information

C[illegible]: CH E[illegible] E[illegible] C[illegible]., [illegible].

[illegible]: C[illegible] ([illegible] - [illegible])

[illegible]: B[illegible] 2, H[illegible] I[illegible], 31 [illegible], H[illegible] -[illegible], [illegible] C[illegible], [illegible]

[illegible]: H[illegible] (何 深)

[illegible]: B4,004,906,600

D[illegible]: 29 J[illegible] 2010

(2) Key Financial Data

[illegible]

[illegible]: *B'0,000*

Item	**31 December 2022**
[illegible]	751,526.56
[illegible]	549,283.96
[illegible]	202,242.60

Item	**2022**
[illegible]	61,897.08
[illegible]	38,810.40

[illegible] 2022 [illegible]

(3) [illegible]

3. BASIC INFORMATION ON THE TARGET OF THE TRANSACTION

(1) Basic Information

C[illegible]:	G[illegible] E[illegible] C[illegible]., [illegible].*
[illegible]:	[illegible]
[illegible]:	A[illegible] F[illegible] C[illegible], [illegible] C[illegible], [illegible]
[illegible]:	[illegible] (張 水 基)
[illegible]:	[illegible]B326,875,700 [illegible]
D[illegible]:	4 [illegible] 2014
[illegible]:	G[illegible]: [illegible]; [illegible] ([illegible]); [illegible]; [illegible]; [illegible]; [illegible] ([illegible], [illegible], [illegible]). [illegible]: [illegible], [illegible] ([illegible]) [illegible]; [illegible]; [illegible], [illegible], [illegible]; [illegible] k ([illegible], [illegible], [illegible], [illegible])

[illegible]

(2) Shareholding Structure Prior to and After the Capital Increase

[illegible] C [illegible] I [illegible], [illegible] C [illegible] B166,706,500, [illegible] 51% [illegible]; CH E [illegible] B160,169,200, [illegible] 49% [illegible] C [illegible] I [illegible], [illegible] C [illegible] B197,306,500, [illegible] 51% [illegible] CH E [illegible] B189,569,200, [illegible] 49% [illegible] C [illegible], [illegible] C [illegible] I [illegible].

(3) Operations and Key Financial Data of Longyuan Wuqi Prepared in accordance with the PRC Accounting Standards for Business Enterprises

[illegible]: B'0,000

Item	**31 December 2022**
[illegible]	172,333.98
[illegible]	126,242.04
[illegible]	46,091.94

Item	**2022**
[illegible]	17,484.69
[illegible]	4,011.24

[illegible]: [illegible] 2022 [illegible].

(4) Upon referring to China Enforcement Information Disclosure Website, as of the date of this announcement, the Company has not become aware of that Longyuan Wuqi has been listed as a dishonest executor.

4. MAIN CONTENTS OF THE CAPITAL INCREASE AGREEMENT

A C I A :

Parties

CH E

(1) Method and Amount of the Capital Increase

1. : B B60

2. A C : B30.6

3. A CH E : B29.4

4. C I :

   C I , B386,875,700, C B197,306,500, 51% ; CH E B189,569,200, 49% C I .

(2) Time of Actual Capital Increase

C I A C I 31 D 2040, -

(3) Conditions for the Agreement to Take Effect

[illegible]

(4) Liabilities for Defaulting

[illegible]

5. PRICING POLICY AND PRICING BASIS FOR THE TRANSACTION

[illegible]

6. OTHER ARRANGEMENTS INVOLVED IN THE TRANSACTION

[illegible]

7. PURPOSES OF THE TRANSACTION AND ITS IMPACT ON THE COMPANY

B1,703,458,500 B645,623,400 ( ). I C I B326,875,700 B386,875,700, C C C CH E CH E

8. PRIOR APPROVAL AND INDEPENDENT OPINIONS FROM INDEPENDENT DIRECTORS

(1) Prior Approval from Independent Directors

D C C I C D B C

(2) Independent Opinions from Independent Directors

[illegible]

9. OPINIONS FROM SPONSORS

[illegible]

[illegible]

[illegible]

10. LISTING RULES IMPLICATIONS

A , CH E , C 58.56% C C 14A.07 . CH E - CH E C C 14A 51% 49% C CH E , , C 14A.16 , C .

I 14A.81 , 12- ( ) 31 D 2022 C I G E , 15 F 2023 C I G F , 25 A 2023 C ; ( ) E D C ., (**Tianjin Longyuan**–), - C , CH ' E C ., (**CHN Xiong'an**–), - CH E , 26 2023 (**Tianjin Joint Venture**–). J B1 , CH B0.65 (65%) B0.35 (35%) (**Formation of Tianjin Joint Venture**–, **Previous Transactions**–). I , C CH E , . A , . A ( ) ( ) k 5%, ( ) F J C I 0.1%, C I , , C 14A . I C I - C 14A , C C 14A , ; ( ). C k C I .

11. CIRCULAR

G k k E C I C C (**EGM**) C I A C I EG

12. DEFINITIONS

I :

A –	C B1.00 , k E
A –	C G C * ( )
B –	C
C I A –	A C I G E C ., C CH E C CH E B30.60 B29.40 ,
CH E –	C E I C (國家能源投資集團有限責任公司), , CH E 4,908,598,141 (58.56% C) C , C
CH E –	CH E E C ., .* (國家能源集團陝西電力有限公司), C , - CH E

C – ⊠ –	C ⊠ G C * (龍源電力集團股份有限公司), k C H ⊠ H ⊠ k E (⊠ k C : 00916) A ⊠ ⊠ ⊠ k E (⊠ k C : 001289)
( )–	
–	
D ( )–	( ) C
H⊠ –	C ⊠ B1.00 , ⊠ H ⊠ k E
H –	H ⊠ A , C
H ⊠ k E –	⊠ k E H
–	G ⊠ ⊠ k E H
–	G ⊠ E C ., .* (國電龍源吳起新能源有限公司), C ⊠ , ⊠ 51% 49% C CH E C
C–	’ C
B–	, ⊠ C
⊠ ( )–	( ) ⊠ C
⊠ –	( ) C ⊠ B1.00 , A ⊠ H⊠

( )–

– C B30.60

I – B29.40

C CH E

C

A

%–

B B

China Longyuan Power Group Corporation Limited*

Tang Jian

C

B , C, 30 2023

A C J G ; C , B ; k, G D F

* *F*