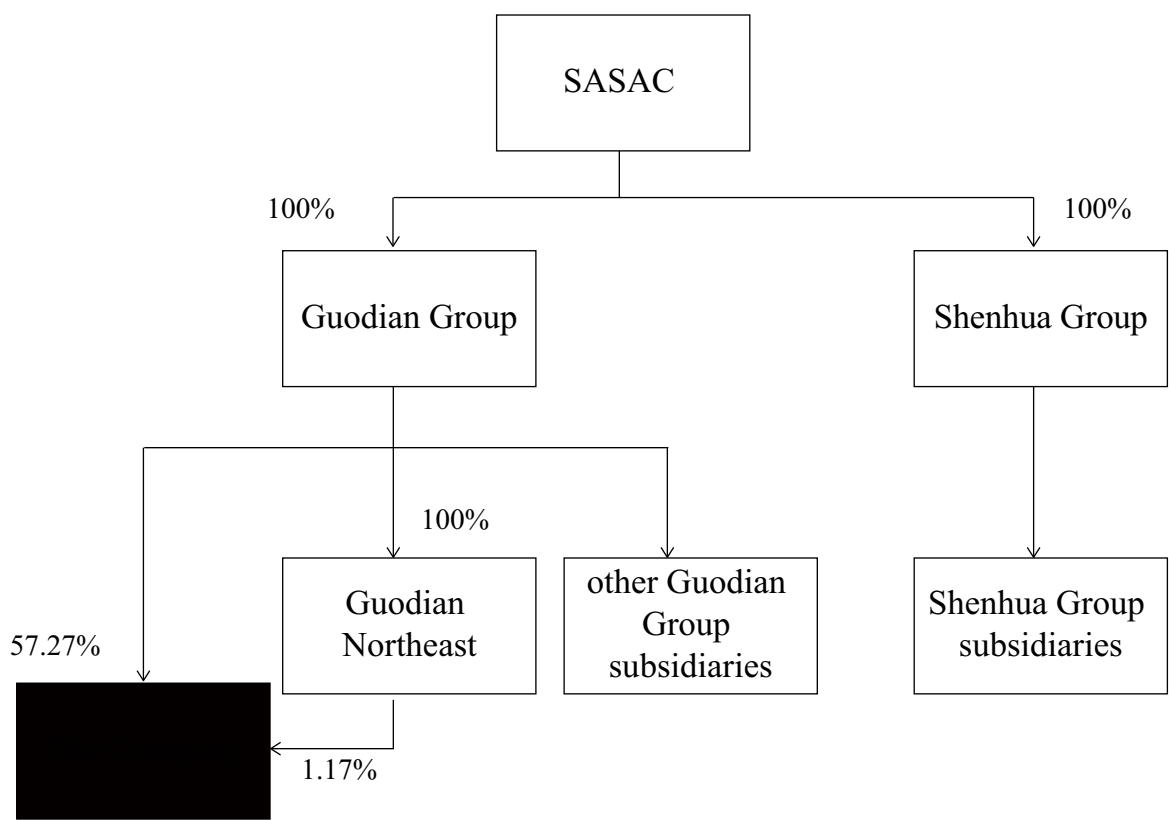
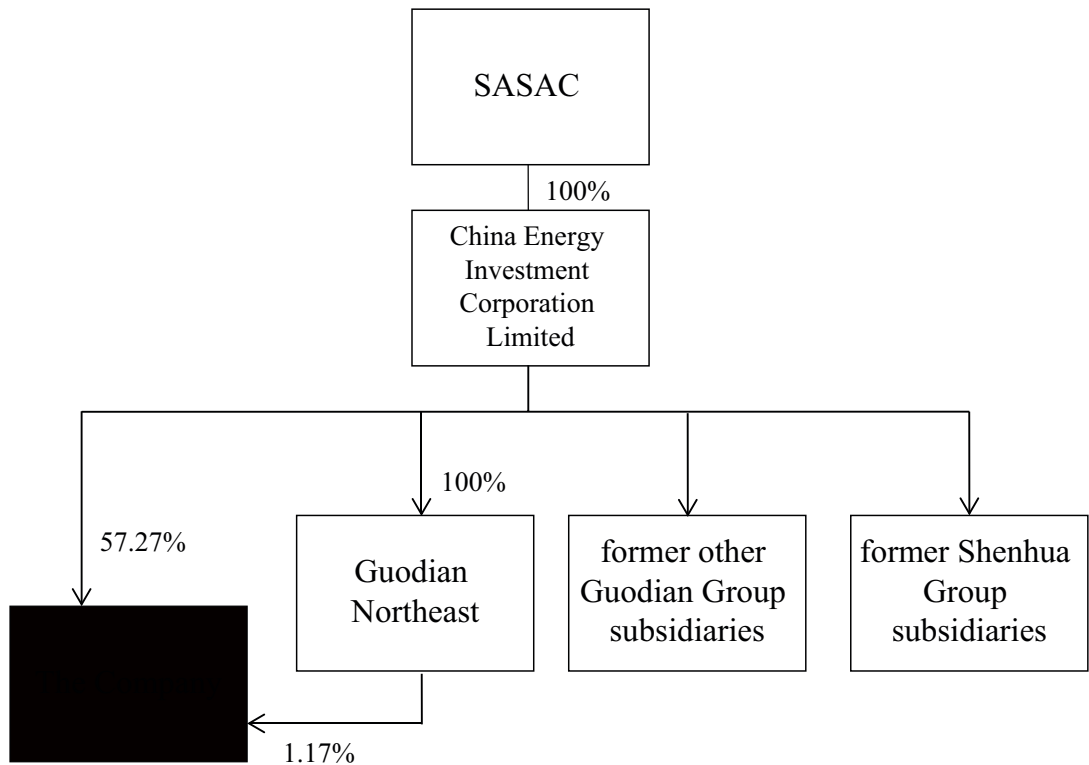


I. 3.7 T C, C. ()
 C. R 3.5 T C
 C. F ()
 R C T C (). T
 C C



T. C, C.
 C. :



The implementation of the Consolidation is subject to the completion of necessary procedures in order to obtain necessary approvals, ratifications and permissions by relevant governmental authorities. The Consolidation may lead to a general offer under Rule 26.1 of the Takeovers Code for the shares of the Company unless otherwise waived by the SFC. There may exist certain uncertainties, thus Shareholders and the potential investors are advised to exercise with due caution when trading in the Company's securities.

Definitions

B, “-”	C, “-”
C, “-”	C, L, P, G, C, L* (龍源電力集團股份有限公司), PRC H S, H K S, E
“-”	L R
D, S, “-”	C, “-”, RMB1.00 “-”, R
G, G, “-”	C, G, C, (中國國電集團公司), PRC C,
G, N, “-”	G, N, E, P, C, L, (國電東北 電力有限公司), PRC “-” G, G,
H S, “-”	C, “-”, RMB1.00 “-”, H K S, H K S, E
H K, “-”	H K S, A, R, PRC
H K S, E “-”	T S, E, H K L,
PRC-”	P, R, C,

SASAC—” T. S. . - 囧 , A. . S , ... A. C.

SFC—” T. H. | K. | S | F. | . C.

S. . . . ()—” () . S. . . .

S. . . . ()—” , ... C. . . . , 囧 RMB1.00 , ... C. . . . D. . . . S. . . . H S. . . .

S. . . . G. . . ,—” S. . . . G. . . , C. . . . L. . . . , . . . - 囧 PRC

T. . . . C. . . —” C. . . . T. . . . M. . . . S. . . R , | %—” , ...

B. B.
China Longyuan Power Group Corporation Limited*
Li Enyi
E . . . D . . . P

B. . . . , PRC, 28 A. . . . 2017

A. C.
M. Q. . B. . , | , M. W. | B. | , M. L. . B. . | . M. Y. | X. . | . ;
M. L. E. . M. H. | Q. ; , ...
M. Z. | S. | , M. M. | Y. . . M. H. D. . | .

A. . . . C.
囧
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囧
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* *E*