

*Hong Kong
Kong Lin
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part of the*

Guodian Group and the predecessor of China Energy have applied for and the SFC has granted, a waiver pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code of the obligation of China Energy to make a general offer for the shares of the Company which may otherwise arise as a result of the Consolidation.

The Company will pay close attention to the development of the above-mentioned matters and perform its obligation on information disclosure in accordance with the relevant laws and regulations.

The above information is for reference only. The Company will continue to disclose the relevant information in a timely manner. The Company will also disclose the relevant information in a timely manner. The Company will also disclose the relevant information in a timely manner.

By order of the Board
 CAL g a P e G C a L ed*
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Executive Director and President

Beijing, the PRC, 5 February 2018

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Luan Baoxing and Mr. Yang Xiangbin; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* For identification purpose only