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龍源電力集團股

Agricultural Bank of China Limited and CITIC Securities Company Limited were joint lead underwriters for the public offering of the Ultra Short-term Debentures. The proceeds raised from the Ultra Short-term Debentures will be used for replenishment of working capital and replacement of matured bank loans of the Company (including subsidiaries) so as to modify the debt structure of the Company, reduce financing cost and enhance competitiveness.

This announcement does not constitute, or form part of, an offer or invitation, or solicitation or inducement of an offer, to subscribe for or purchase any of Ultra Short-term Debentures or other securities of the Company, nor is this announcement circulated to invite offers for any securities of the Company.

By Order of the Board

王 建 林 王 建 林 *

Executive Director and President

Beijing, PRC, 20 May 2015

As at the date of this announcement, the non-executive directors of the Company are Mr. Qiao Baoping, Mr. Wang Baole, Mr. Shao Guoyong and Mr. Chen Jingdong; the executive directors are Mr. Li Enyi and Mr. Huang Qun; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.

* *For identification purpose only*